



U.S. DEPARTMENT
of **ENERGY**

Office of Critical Minerals
and Energy Innovation

**HOME ENERGY
REBATES**
U.S. DEPARTMENT OF ENERGY



Tribal High-Efficiency Electric Home Rebate (HEEHR) Program

Program Update Information Session

July 28, 2026

Welcome and Thank You!

On today's webinar we will review the Tribal High-Efficiency Electric Home Rebate (HEEHR) Program. We will discuss the current program guidance, application instructions, and next steps.

Please note – slides will be distributed.

Agenda

01

Program
Overview

02

Program
Requirements

03

Application
Instructions

04

Next Steps

05

Q&A



*This webinar will be
recorded and shared*



*Everyone has been
placed on mute*



*Please follow the process
we discuss for any
additional questions*

Please note that Program Notice 26-3: Changes to Program Guidance for the HEEHR Program for Indian Tribes (IRA Section 50122) and the latest versions of the Program Requirements and Application Instructions and Administrative and Legal Requirements Document (ALRD) are authoritative sources and take precedence over any statements made during this webinar. We encourage you to directly refer to the Program Notice, available at <https://www.energy.gov/documents/program-notice-26-3>.

Program Overview



Mary Hubbard
DOE Home Energy Rebates Program Manager

Tribal High-Efficiency Electric Home Rebate (HEEHR) Program

HEEHR was formerly called the Tribal Home Electrification and Appliance Rebate (THEAR) Program.

Tribal Home Energy Rebates

Section 50122 of the Inflation Reduction Act

Amount: \$218.5M for Indian Tribes (by formula)

Application Deadline: [Extended to December 11, 2026](#)

Recipients: Indian Tribes and Alaska Native Corporations

Goal: Develop, implement, and reduce the costs for residential energy efficiency and appliance upgrade projects for Tribal and Alaskan Native households.

Indian Tribes and Alaska Native Corporations may use funds to:

- ✓ Provide rebates to households, building owners, and contractors
- ✓ Work with trusted contractors & retailers to streamline rebate processing
- ✓ Verify quality installation and document home upgrades
- ✓ Help households bundle funds & financing to further reduce upfront costs

DOE has allocated funds to every Indian Tribe that applies for and is approved to administer a HEEHR program. These are **formula grants** and are not competitive.



Please note that [Program Notice 26-3](#) and the latest versions of the Program Requirements and Application Instructions and Administrative and Legal Requirements Document (ALRD) are authoritative sources and take precedence over any statements made during this webinar.

Program Overview: Home Upgrades Eligible for Rebates

Tribes administering a HEEHR Program must provide rebates consistent with these requirements and limitations:

Maximum Rebate Per Qualified Product	
Electric heat pump HVAC system	Up to \$8,000 ^{R1, R3}
Electric heat pump water heater	Up to \$1,750 ^{R3}
Electric stove, cooktop, range, or oven	Up to \$840 ^{R3}
Electric heat pump clothes dryer	Up to \$840 ^{R3}
Electric load service center upgrade	Up to \$4,000
Insulation, air sealing, and ventilation	Up to \$1,600 ^{R1, F1}
Electric wiring upgrades	Up to \$2,500 ^{F1}
Total rebates cannot exceed \$14,000 per dwelling unit	

Following the maximum rebate amounts noted in the chart, rebates can cover:

- Up to **full project costs of upgrades for low-income households** (less than 80% Area Median Income*)
- Up to **half of project costs of upgrades for moderate-income households** (80-150% Area Median Income*)
- Households with incomes greater than 150% Area Median Income are not eligible

Tribes can choose to **offer rebates only for certain technologies from the list to meet their local needs**,^{F2} such as only providing rebates for electric load center and wiring for safety upgrades.

*80% and 150% Area Median Income (AMI) are values calculated by household size of the median income of the area in which the individual or family resides, as reported by the Department of Housing and Urban Development.

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Program Overview: Use of Funds

The Tribal HEEHR Program allocates funds for administrative costs and rebates.



Administrative Costs

A maximum of 20% of a Tribe's allocation can be used to cover costs to administer the program, including but not limited to:

- Program design and planning
- Program staff support
- Contractor training, if necessary



Rebate Funds

A minimum of 80% of a Tribe's allocation can be used to cover:

- Rebates (reimbursement or discounts) for eligible upgrades
- Activities directly related to the delivery of rebates, including but not limited to:
 - Equipment, tools, or procedures to assess homes
 - Contractor incentives
 - Travel expenses for contractors ^{F3}
 - Shipping costs ^{F3}
 - Warranties or accessories necessary for base installation and operation ^{F4}
 - Appropriate state, local, or Tribal taxes ^{F5}

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Program Overview: Tribal Consortia and Third-Party Agents

Tribes can form a Tribal Consortium and submit a single application for a joint program. Tribes can join a Consortium through the approval of a Tribal Council Resolution or Head of Government letter.



Tribal Consortium

Two or more Indian Tribes that have designated a single lead Indian Tribe to act on their behalf, which combines allocations into a single award.

Lead Tribe

The Tribe listed on the Consortia Award, which is responsible for satisfying all grant requirements:



1. Assuming the roles of Principal Investigator & Business Officer
2. Submitting the application
3. Receiving all member Tribes' allocations and managing grant funds
4. Fulfilling DOE reporting requirements



Tribes may authorize a **Third-Party Agent**, such as a Tribally Designated Housing Entity (TDHE) or a Tribal Energy Organization, to submit the application for the Tribe and administer the program. Third-party agents can also administer a program for a Consortium.

How to Form a Consortium



Engage with other Tribes to gauge interest and gather support.



Determine the lead Tribe and identify all member Tribes involved in the Consortium. Engage TDHEs or other third-party agents (if desired). Acquire a new UEI for the lead Tribe (if needed).



Develop a strategic plan and prepare the necessary application materials for the Consortium.



Draft, sign, and submit the Tribal Council Resolution or Head of Government letter from each participating Indian Tribe designating the lead Tribe to act on its behalf. Additionally, draft and sign Resolution designating the lead Tribe for the Tribal Consortium.

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Program Overview: Tribal HEEHR Requirements Documents

Program Requirements and funding allocations can be found in the following **four documents**:



Program Notice 26-3

(released May 2026)

Provides new guidance that supersedes certain existing guidance on the Tribal HEEHR Program. The Program Notice introduces new requirements and flexibilities (indicated by footnotes in this presentation).



Program Requirements and Application Instructions (PRAI)

Describes program requirements and application instructions for Tribal HEEHR Program awards. Appendix B includes the Data Requirements Guide. These requirements remain in effect with the exception of changes identified in Program Notice 26-3.



Administrative and Legal Requirements Document (ALRD)

Primary source for the administrative, legal, financial, and award management requirements for Tribal HEEHR Program awards.



Allocations to Indian Tribes

Identifies the amount of funding allocated to each Indian Tribe.

Summary of Required Changes in Program Notice 26-3

Program Notice 26-3 reopens and extends the application deadline for the Tribal HEEHR program to December 11, 2026. Program Notice 26-3 includes required changes intended to advance affordability and ensure stewardship of taxpayer dollars. Required changes are listed below and noted throughout these slides with R footnotes.

- R1** Requires that homes **utilize rebates for insulation and air sealing prior to installing heating and cooling upgrades**, unless they are already appropriately insulated and sealed to a DOE approved, Tribe-specified level, to ensure upgrades do not increase consumer energy costs.
- R2** Requires that for **eligible new construction rebates**, the eligible entity representative and eligible entity must ensure **operational and consumer cost effectiveness**.
- R3** **Removes program allowances for upgrades for fuel-switching** (i.e., replacement of non-electric appliances) and instead allows rebates for upgrading HVAC and appliances only from **existing electric equipment** to more efficient electric equipment.
- R4** **Removes incentives related to disadvantaged communities**, including the \$200 incentives for outreach and delivery.
- R5** **Restricts the usage of self-attestation for income qualification**. Tribes must verify all applications using self-attestation of income eligibility before issuing a rebate, except in cases of emergency replacements where income eligibility can be verified post-rebate.
- R6** **Updates rebate transaction data elements**, including removals, changes, and clarifications to align with changes included in Program Notice 26-3.
- R7** Grantees must apply to **access the U.S. Department of Treasury's "Do Not Pay" database** and grantees must use this resource to vet potential contractors to be added to their Qualified Contractor List in order to reduce fraud, waste, and abuse.

Please note that [Program Notice 26-3](#) and the latest versions of the Program Requirements and Application Instructions and Administrative and Legal Requirements Document (ALRD) are authoritative sources and take precedence over any statements made during this webinar.

Summary of New Flexibilities from Program Notice 26-3

Program Notice 26-3 includes new program flexibilities intended to advance affordability, ensure stewardship of taxpayer dollars, streamline program administration, improve program participation, and empower Tribe flexibility. Please review [Program Notice 26-3](#) for all flexibilities. Highlighted flexibilities listed below are noted throughout these slides with F footnotes.

F1	Expands flexibility for eligible household/dwelling units to claim rebates for insulation, air sealing, ventilation, or electrical wiring projects incrementally , up to the maximum rebate amounts for those qualified projects.
F2	Provides Tribes the ability to choose to provide rebates for only certain technologies or certain residential building types , based on the Tribe's specific needs.
F3	Allows usage of rebate funds to cover product shipping and contractor travel costs for all Indian Tribes to provide access to products not locally available.
F4	Allows usage of rebate funds to include warranties or accessories necessary for the base installation and operation of the retrofits.
F5	Allows usage of rebate funds to cover appropriate state, local, or Tribal taxes .
F6	Removes the requirement that a Tribe allocate a percentage of its rebate funding for each of the rebate programs in line with its percentage of low-income households as determined by the Tribe.
F7	Expands eligible electric heat pump clothes dryers to include ENERGY STAR certified combination washer-dryers .
F8	Allows dwellings to retain existing fossil-fuel HVAC systems when installing a heat pump, even if the heat pump will not become the primary source of heating and cooling.
F9	Expands categorical eligibility for low-income rebate amounts to housing units that receive Indian Housing Block Grant (IHBG) funding from the Department of Housing and Urban Development.
F10	Expands flexibility on geotagging requirements when technical limitations impact the ability to obtain geotagged metadata.

Program Requirements



Adam Hasz
DOE Lead for HEEHR Program for Indian Tribes

Program Requirements: Rebate Conditions and Levels

Tribal HEEHR rebates must meet the following requirements:



Rebates are available only for eligible products and services installed as part of a qualified project that is initiated after a Tribe receives DOE approval to launch and complies with all program requirements and rebate limits.



Rebates cannot be combined with other federal grants or rebates for the same qualified project, and eligible appliances must meet ENERGY STAR certification requirements (subject to limitations and select exemptions).



Eligible entity representatives must (1) apply rebate amounts as an upfront invoice discount, (2) provide documentation of costs and rebates, and (3) pass the full rebate value to the customer.



Households may receive rebates for one qualified appliance in each eligible category: water heating, space conditioning, cooking, and laundry. Households may also receive rebates for qualified building materials. ^{F1}



For mixed-use central systems serving both residential and commercial spaces, rebate amounts must be allocated proportionally based on the residential share of the building.

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Program Requirements: Low-Income Households

The Tribal HEEHR Program provides rebates to low- and moderate-income households. For low-income households:

DESIGN

Indian Tribes and third-party implementers should design programs that focus efforts on delivering rebates to low-income households. ^{F6}

VERIFY

Verify low-income households to confirm that (a) participating single-family household incomes are less than 80% AMI, and (b) participating multifamily buildings have at least 50% of occupied units with incomes less than 80% AMI.
(Note: Tribal Housing receiving IHBG funding is considered low-income.)

ALLOW

Categorical eligibility may be determined based on other approved federal programs, as listed in the Federal Programs Approved for Categorical Eligibility document, or in other proposed programs that meet the statutory income eligibility criteria of 80% AMI.

For dwelling units occupied by renters:

- For rebates requested by renters, Tribes must inform the renters that they must first obtain written permission from the building owner or an entity authorized to act on behalf of the building owner.
- Tribes must establish renter protection rules for at least two years following receipt of rebates.

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Program Requirements: Qualified Projects

Qualified Projects are upgrade projects that include the purchase and installation of:

- ✓ An electric heat pump water heater
- ✓ An electric stove, cooktop, range, or oven
- ✓ An electric heat pump for space heating and cooling ^{R1}
- ✓ An electric heat pump clothes dryer or combination washer/heat pump dryer ^{F7}
- ✓ An electric load service center
- ✓ Air sealing, insulation, or materials to improve ventilation
- ✓ Electric wiring

Program Notice 26-3 makes the following changes to guidance in the PRAI:

- **Removes program allowances for upgrades for fuel-switching** (i.e., replacement of non-electric appliances) and instead allows rebates for upgrading HVAC and appliances **only from existing electric equipment to more efficient electric equipment.** ^{R3}
- HVAC and electric appliances in new construction continue to be allowable. ^{R2}
- Allows dwellings to retain existing fossil-fuel HVAC systems when installing a heat pump, even if the heat pump will not become the primary source of heating and cooling. ^{F8}

NOTE

ENERGY STAR certification is required for most rebated equipment (see *PRAI Section 3.1.4*). If ENERGY STAR certified equipment is not available, Tribes may propose alternative equipment efficiency standards for DOE review and approval.

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Program Requirements: Installation Incentives

Installers can receive an incentive payment not to exceed \$500 (in total per dwelling unit) in addition to the available rebate. Tribes must determine a payment schedule for installation incentives.

Generally, Tribes must provide meaningful installation incentives that reflect the scale of the upgrades installed.

Qualifying Activity ^{R4}	Incentive (Example)
Installation of electric heat pump water heaters per dwelling unit	\$150
Installation of electric heat pumps for space heating and cooling per dwelling unit – ducted	\$300
Installation of electric heat pumps for space heating and cooling per dwelling unit – non-ducted	\$200
Installation of electric stove, cooktop, range, or oven per dwelling unit	\$0
Installation of electric heat pump clothes dryer or combination heat pump washer and dryer per dwelling unit	\$0
Installation of electric load service center per dwelling unit	\$150
Installation of insulation per dwelling unit	\$250
Installation of air sealing and materials to improve ventilation per dwelling unit	\$250
Installation of electric wiring per dwelling unit	\$250
Maximum incentive per dwelling unit	\$500

Please note that [Program Notice 26-3](#) and the latest versions of the Program Requirements and Application Instructions and Administrative and Legal Requirements Document (ALRD) are authoritative sources and take precedence over any statements made during this webinar.

Program Requirements: Processing and Delivering Rebates

To help ensure appropriate use and processing of Tribal HEEHR rebates, Tribes:



MUST

- Retain all required data and provide to DOE via DOE-provided spreadsheet template or API reporting endpoint on a semiannual basis.
- Inform potential participants of process for accessing rebates.
- Adhere to documentation requirements.
- Ensure that rebates will be provided at point of sale or as part of an invoice/installation.
- Process all rebate requests within twelve (12) weeks of receipt of an eligible rebate application or request exemption.
- Follow Data Requirements Guide for Indian Tribes (Appendix B of the PRAI).



MAY*

- Utilize options in how to provide point-of-sale (POS) rebates to promote consumer choice and energy affordability, including but not limited to, retail, e-commerce, direct-to-consumer, and/or marketplace vendors. Grantees can also offer different pathways for different qualified projects.
- Implement mail-in rebates in addition to their statutory POS rebate retail pathway for each qualified project category.
- While Indian Tribes can choose to offer POS rebates to households through a retail pathway, grantees can also choose a different strategy for their POS rebate funding, such as coordinating rebates for upgrading housing owned directly by the Tribe or for housing units managed by a TDHE.

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Program Requirements: Verify Income Eligibility

HEEHR rebates are only available based on income eligibility. Therefore, Tribes must:

- 1 Provide and enforce use of an acceptable method to verify that for a participating...**

Single-family household:

 - Income is less than 80% AMI; or
 - Income is less than 150% AMI but greater than or equal to 80% AMI.

Multifamily building:

 - At least 50% of the occupied dwelling units have households with incomes less than 80% AMI; or
 - At least 50% of the occupied dwelling units have households with incomes less than 150% AMI.

2 Allow categorical eligibility determinations based on other federal programs that meet the required income thresholds, as listed in the Federal Programs Approved for Categorical Eligibility document, as well as other Tribe-approved programs approved by DOE. ^{F9}

3 Where feasible, apply (and make available to claimants) up-to-date AMI data listed by DOE through an API.


 If self-attestation is allowed, Tribes must **verify all rebate applications using self-attestation of income eligibility** before issuing a rebate. In cases of **emergency replacements**, Tribes may verify income eligibility after a rebate has been issued. ^{R5}

Please note that [Program Notice 26-3](#) and the latest versions of the Program Requirements and Application Instructions and Administrative and Legal Requirements Document (ALRD) are authoritative sources and take precedence over any statements made during this webinar.

Program Requirements: Data Collection and Evaluation

Tribal HEEHR programs must meet requirements associated with data collection, protection, and standards as well as collect and report required metrics (including those for program monitoring and evaluation).

Data Protection & Standards

- Tribal programs must collect household information (including data for income verification purposes) as stated in the Data Requirements Guide for Indian Tribes (Appendix B of the PRAI).
- Data collected by Indian Tribes in administering their programs may not be sold.
- Tribes are required to retain records relating to this award for a period of three (3) years from the date of submission of the final expenditure report.

Program Metrics

- Indian Tribes must outline how required data will be collected throughout the award period.
- DOE requires Indian Tribes to report to DOE certain program-related progress metrics.^{R6}
- Tribes must submit project data to DOE semiannually.

Program Evaluation

- Indian Tribes must outline how required data will be collected throughout the award period.
- For evaluation, DOE may request data that is already required to be retained by the Tribe in the Data Requirements Guide.
- Tribes may participate in DOE-led impact and process evaluations.

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Program Requirements: Fraud, Waste, and Abuse Mitigation

Fraud, waste, and abuse mitigation is an essential component of the HEEHR program. All Tribes* are required to develop and implement a Fraud, Waste, and Abuse Mitigation Plan** that includes the following elements:

CONSUMER FEEDBACK: Process for collecting and responding to consumer feedback that allows households to communicate issues directly to implementers and outlines how the Tribe will communicate that feedback to contractors, distributors, or retailers.

ONSITE OR VIRTUAL INSPECTIONS: For heating/cooling projects, conduct onsite or virtual post-install inspections for at least the first five projects for new contractors and 5% of projects for each contractor provided no issues are found.

RESOLUTION PROCEDURES: Describe the program processes or Tribal laws for how disputes will be resolved between homeowners/tenants and contractors.

INSTALLATION: Tribes must identify installation standards that installers must comply with and outline how the Tribe will ensure these standards have been met.

DATA REVIEW: Conduct data or file review of all projects to verify scope aligns with program requirements, installation address matches, and rebate amount aligns with verified income category.

- Retain post-installation photos^{F10} of the equipment, proof of combustion safety testing or alternative approach to confirm health and safety if applicable, and required records for quality assurance inspections.

CONTRACTORS AND OTHER PARTNERS:

- Tribes must create, make publicly available, and regularly update a qualified contractor list.
- Tribes must apply to access and use the U.S. Department of Treasury's "Do Not Pay" database to vet potential qualified contractors.^{R7}
- Heating and cooling upgrades cannot be installed through DIY methods.
- Tribes can partner with retailers and distributors.

*Note – Indian Tribes and Consortia with awards below \$1 million are only required to create a Fraud, Waste, and Abuse Mitigation Plan incorporating the requirements included in the "Data Review," "Onsite or Virtual Inspections," and "Contractors and Other Partners" sections.

**Program Notice 26-3 replaces the Consumer Protection Plan with a Fraud, Waste, and Abuse Mitigation Plan and removes requirements for internal review plans, consumer satisfaction surveys, and dispute resolution procedures beyond existing Tribal and state laws and regulations.

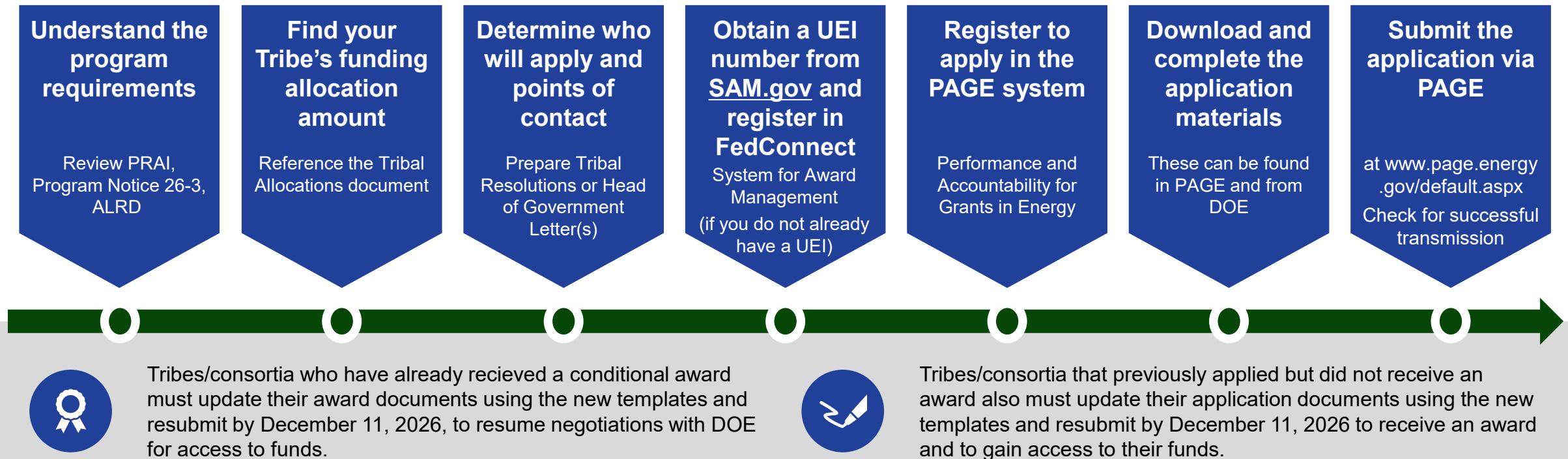
Application Instructions



Peter Olivares
DOE Fellow

Submit or Update Application by December 11, 2026

All Tribes / Tribal Consortia must submit application documents to comply and align with the new program guidance by December 11, 2026, following the steps below. DOE reserves the right to request additional or clarifying information for any reason deemed necessary. Applications will be reviewed for consistency with program requirements and objectives.



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HEEHR Application Package: Required Components

Tribes must submit the completed components in blue to DOE via PAGE by **December 11, 2026**. If Tribes are submitting as part of a consortium, only the Lead Tribe is required to submit the components below.*

SF-424 Application for
Federal Assistance
(PAGE)

SF-424A Budget
Information (PAGE)

Planned Activities
(PAGE)

Narrative Document

Budget Justification
Workbook

Pre-Award Information
Sheet

Tribal Resolution(s)
or Head of
Government Letter(s)

*Note – each individual Tribe in a
Consortium must submit these items.

Fraud, Waste, and
Abuse Mitigation Plan
(formerly Consumer Protection Plan)

Note – Tribes must submit this plan
at least 90 days prior to the Tribe's
planned program launch date.

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How to Register for PAGE

To apply for the Tribal HEEHR Program, Tribes or their designees must use the Performance and Accountability for Grants in Energy (PAGE) system. To set up a PAGE account, please fill out this webform: [Tribal Home Rebates Applicant Submission](#). The following information is required:



- Who is applying? (Tribal Govt, 3rd Party, etc.)
- Tribe's name in Sam.gov
- Tribe's UEI
- Principal Investigator – Full Name, Title, Email, Phone Number
- Business Officer – Full Name, Title, Email, Phone Number
- Is the Tribe applying as part of a Tribal Consortium?

Tribal Home Rebates PAGE Registration Info Form

Please complete the following form so that DOE can create your PAGE account. Applicants must use PAGE to submit their application for the Tribal High-Efficiency Electric Home Rebates Program.

Submit the Application for Federal Assistance SF-424 in PAGE

Tribes and Tribal Consortia must prepare and submit an “Application for Federal Assistance” (SF-424) in PAGE.

U.S. DEPARTMENT OF ENERGY
Office of the Under Secretary
for Infrastructure

State And Community Energy Programs

Performance and Accountability for Grants in Energy (PAGE)

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Grant Search: [Search] Grant: SE0001102 Grantee: Tribal Corporation Status: Active

Application for Federal Assistance (SF-424)

OMB Number: 4040-000
Expiration Date: 11/30/2022

Federal Assistance (SF-424) File: Program Year 2023 (Revision 0): In-process

1. Type of Submission: [Preapplication] [Application] [Changed/Corrected Application] 2. Type of Application: [New] [Continuation] [Revision] *If Revision select appropriate letter: [] *Other (specify): []

3. Date Received: [] 4. Applicant Identifier: []

5a. Federal Entity Identifier: [] 5b. Federal Award Identifier: DE-SE0001102

State Use Only:

6. Date Received by State: [] 7. State Application Identifier: AK

8. APPLICANT INFORMATION:

a. Legal Name: Tribal Corporation

b. Employer Tax Identification Number: 92-0074435 c. UEI: K6DZYLD3M8E6

d. Address: Street 1: [] Street 2: []

20. Is the Applicant Delinquent On Any Federal Debt? (If "Yes", provide explanation in attachment):
☐ Yes ☒ No
If "Yes", provide explanation and attach

21. "By signing this application, I certify (1) to the statements contained in the list of certifications" and (2) that the statements herein are true, complete and accurate to the best of my knowledge. I also provide the required assurances" and agree to comply with any resulting terms if I accept an award. I am aware that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or administrative penalties (see 18 U.S.C. Title 18, Section 1001)

☒ I agree

Authorized Representative:
(use the PAGE search module to find existing representative or create new one)

Project/Performance Site Location(s):

Name	Primary	Date Created
No Records found		

Add Performance Site Location

Attachment(s):

File []

No records found

Upload New Document

Save Validate SF424

Burden Statement (click to show...)

Created by System on 03/28/2024 03:47:39 PM
Last updated by Hasim Dawkins on 09/17/2024 04:36:50 PM

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? PAGE
Orientation and
Registration
Support Videos
provide a
walkthrough of
how to register
and use the
PAGE system.
Access this
orientation:
[PAGE
Orientation](#)

Please note that [Program Notice 26-3](#) and the latest versions of the Program Requirements and Application Instructions and Administrative and Legal Requirements Document (ALRD) are authoritative sources and take precedence over any statements made during this webinar.

Submit the Budget Information SF-424A in PAGE

Tribes and Tribal Consortia must prepare and submit the “Budget Information” (SF-424A) form in PAGE.

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State And Community Energy Programs

Performance and Accountability for Grants in Energy (PAGE)

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Home Energy Rebates

Application Documents Checklist

Budget

Grant Search: Q

Grant: SE0001102 Grantee: Tribal Corporation Status: Active

Budget

OMB Number: 4040-000 Expiration Date: 02/28/2022

Budget: Program Year 2023 (Revision 0): In-process

Program: Home Energy Rebates CFDA: 81.041
State: AK Year: 2023
Revision: 0 Period: 01/30/2025 - 09/30/2031

SECTION A - BUDGET SUMMARY

Grant Program	Federal	Estimated Unobligated Funds	New/Revised Budgets	Total	Action
Federal	☒	\$0.00	\$178,948.00	\$178,948.00	
Total		\$0.00	\$178,948.00	\$178,948.00	

[Add New Funding Source](#)

To access the budget justification information, click on the object class category name. For example, click on "Personnel" in order to access the budget justification associated with personnel.

Using the "Object Class Categories" in the SF-424A Budget form, justify the costs in each category. The proposed budget costs are estimated values and invoicing shall be calculated from actual costs incurred for each of the cost categories. Fee or profit will not be paid to award grantees or subgrantees of financial assistance awards. Contingencies are expressly unallowable, as indicated in 2 CFR, Part 225 (all estimated costs should be allocated to a cost category).

Items identified as direct costs to the project may not be duplicative costs included in the indirect pool that is the basis of any indirect rate applied for this project.

SECTION B - BUDGET CATEGORIES

[Edit Budget Columns](#)

SECTION B - BUDGET CATEGORIES

[Edit Budget Columns](#)

Object Class	DOE	Tranche 2	Tranche 3	Total
Personnel	\$0.00	\$0.00	\$0.00	\$0.00
Fringe Benefits	\$0.00	\$0.00	\$0.00	\$0.00
Travel	\$0.00	\$0.00	\$0.00	\$0.00
Equipment	\$0.00	\$0.00	\$0.00	\$0.00
Supplies	\$0.00	\$0.00	\$0.00	\$0.00
Contract	\$0.00	\$0.00	\$0.00	\$0.00
Construction	\$0.00	\$0.00	\$0.00	\$0.00
Other Direct Costs	\$0.00	\$0.00	\$0.00	\$0.00
Total Direct Costs	\$0.00	\$0.00	\$0.00	\$0.00
Indirect Costs	\$0.00	\$0.00	\$0.00	\$0.00
Object Class Total	\$0.00	\$0.00	\$0.00	\$0.00
Fund Source				
Federal	\$0.00	\$0.00	\$0.00	\$0.00
Fund Source Total	\$0.00	\$0.00	\$0.00	\$0.00

Comments [Edit](#)

Please note that [Program Notice 26-3](#) and the latest versions of the Program Requirements and Application Instructions and Administrative and Legal Requirements Document (ALRD) are authoritative sources and take precedence over any statements made during this webinar.

Submit Planned Activities in PAGE

Tribes and Tribal Consortia must prepare and submit Planned Activities in PAGE.

U.S. DEPARTMENT OF ENERGY | Office of the Under Secretary for Infrastructure

State And Community Energy Programs

Performance and Accountability for Grants in Energy (PAGE)

Home Contact Us My Profile Help Training Videos Reference Library FAQs Submit Success Story WAP Communications Portal Logout

Home Search Grant Search: Grant: SE0001102 Grantee: Tribal Corporation Status: Active

Application Documents Checklist SF-424 Budget **Planned Activities** Verify and Submit Quarterly Performance Reporting Quarterly Financial Reporting Reports Data Exports to Excel Grant Administration User Management Help Desk

Tribal Corporation (AK)

Consortium Members

No Consortium members added

Total \$0.00

Add New Consortium Member

Sub-Grantees / Contractors

Subgrantee (City) Planned Funds Action

No record found

Total \$0.00

Add New Record

Tribe Consortium Aggregated Planned Activities ①

A.	Issuance of Rebates & Incentives	Value
A.1	Number of Consumer Rebates issued to Households	0
A.2	Total Cost of Projects Receiving Consumer Rebates	\$0.00
A.3	Number of Installation Incentives Issued	0
A.4	Total Dollars of Installation Incentives Issued	\$0.00
A.5	Number of Distinct Recipients Issued Incentives	0
B.	Administrative Activities	
B.1	Number of online education and outreach engagements (social media touches, website users, media views, etc.)	0
B.2	Number of education and outreach sessions held (in-person meeting, educational webinar, etc.)	0
B.3	Number of unique individuals attending education and outreach sessions	0
B.4	Number of technical assistance sessions provided	0
B.5	Number of technical assistance recipients	0



Planned Activities: Key metrics that Tribes / Consortia plan to achieve as part of their funding.



Planned activities should match the information provided in the Narrative Application.



Tribes / Consortia will continue to update these activities in PAGE as the award progresses and progress is made towards these metrics.

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Additional Key Program Application Documents

Tribes and Tribal Consortia must prepare and submit award documents to DOE that show that their HEEHR programs will comply with all program requirements. These key documents include:

Narrative Application Template

High-Efficiency Electric Home Rebate Program for Indian Tribes (50122)

Use of Funds and Rebate Eligibility

Section 3.1.1 Use of Funds

1. Please identify the specific types of allowable costs the Tribe proposes within 1) **administrative funds** and 2) **rebate funds**.

Note: These responses should correspond with the Standard Form 424, Standard Form 424A, and Budget Justification Workbook. "Rebate funds" indicate the remaining amount of grant funds after subtracting the 20% of the grant that is reserved for "administrative funds."

a. Provide the total amount of estimated administrative funds to be expended annually.

Note: The total annual administrative funding over the grant's period of performance shall not exceed 20% of the grant award amount.³

\$

b. Provide the total amount of estimated project-related costs as a portion of the rebate funds to be expended annually.

\$

Section 3.1.2 Rebate Conditions and Levels

2. Confirm that the Tribe will ensure that rebate conditions, levels, and the administrative funds are adhered to over the duration of the program, using technical assistance from DOE.

☐ Yes, the Tribe confirms the above statement.

☐ Defer response to Tribal Implementation Blueprint.

Budget Justification Workbook

SUMMARY OF BUDGET CATEGORY COSTS PROPOSED
The values in this summary table are from entries made in subsequent tabs, only blank cells are shown.

Section A - Budget Summary	
Federal	Funding Total
Early Admin Funds (ALRD1)	\$0.00
ALRD 2 Funds	\$0.00
Total	\$0.00

Section B - Budget Categories

CATEGORY	Early Admin Funds (ALRD1)	ALRD 2 Funds	Total Project Costs	% of Project	Comments
Personnel	\$0.00	\$0.00	\$0.00	0.00%	
Administrative	\$0.00	\$0.00	\$0.00	0.00%	
Rebate Funds: Rebate Delivery	N/A	\$0.00	\$0.00	0.00%	
Fringe Benefits	\$0.00	\$0.00	\$0.00	0.00%	
Administrative	\$0.00	\$0.00	\$0.00	0.00%	
Rebate Funds: Rebate Delivery	N/A	\$0.00	\$0.00	0.00%	
Travel	\$0.00	\$0.00	\$0.00	0.00%	
Administrative	\$0.00	\$0.00	\$0.00	0.00%	
Rebate Funds: Rebate Delivery	N/A	\$0.00	\$0.00	0.00%	
Equipment	\$0.00	\$0.00	\$0.00	0.00%	
Administrative	\$0.00	\$0.00	\$0.00	0.00%	
Rebate Funds: Rebate Delivery	N/A	\$0.00	\$0.00	0.00%	
Supplies	\$0.00	\$0.00	\$0.00	0.00%	
Administrative	\$0.00	\$0.00	\$0.00	0.00%	
Rebate Funds: Rebate Delivery	N/A	\$0.00	\$0.00	0.00%	
Contractual	\$0.00	\$0.00	\$0.00	0.00%	
Sub-recipient	\$0.00	\$0.00	\$0.00	0.00%	
Administrative	\$0.00	\$0.00	\$0.00	0.00%	
Rebate Funds: Rebate Delivery	N/A	\$0.00	\$0.00	0.00%	
Rebate Funds: Reimbursement	N/A	\$0.00	\$0.00	0.00%	
Contractor	\$0.00	\$0.00	\$0.00	0.00%	
Administrative	\$0.00	\$0.00	\$0.00	0.00%	
Rebate Funds: Rebate Delivery	N/A	\$0.00	\$0.00	0.00%	
Rebate Funds: Reimbursement	N/A	\$0.00	\$0.00	0.00%	
Other	\$0.00	\$0.00	\$0.00	0.00%	

> Instructions and Summary a. Personnel b. Fringe c. Travel d. Equipment e. Supplies f. Contractual g. Other h. Indirect

Fraud, Waste, and Abuse Mitigation Plan

High-Efficiency Electric Home Rebate Program for Indian Tribes
Fraud, Waste, and Abuse Mitigation Plan Template

Fraud, Waste, and Abuse Mitigation Plan

Background and Objectives

1. Describe how the Fraud, Waste, and Abuse (FWA) Mitigation Plan will be made readily accessible to all program participants affected by it, including implementers, participating contractors, third-party inspectors, aggregators, homeowners, and building owners.

2. Confirm that the state will execute agreements with participating contractors and aggregators in which the party agrees to comply with the FWA Mitigation Plan and procedures.

Select all that apply:

☐ The state will execute agreements with participating contractors in which the party agrees to comply with the FWA Mitigation Plan and procedures.

☐ The state will execute agreements with participating aggregators in which the party agrees to comply with the FWA Mitigation Plan and procedures. *(Note: Check this box only if your program will engage aggregators.)*

3. Describe how the state will retain records related to their FWA Mitigation Plan processes and permit access to DOE upon request.

Consumer Feedback

DOE is preparing templates with sample responses for these three documents, which will be available soon. **Once available, DOE will email these support documents to registrants of this information session.**

Next Steps



Ally Acquaviva
Program Support Team Member,
National Laboratory of the Rockies

Next Steps: Program Support and Submitting Questions

The National Laboratory of the Rockies (NLR) will offer one-on-one support to Tribes developing applications for the HEEHR program. **Please email tribalrebates@nlr.gov with questions and support requests.**



Identify Needs

Identify a new question or need and verify it has not been answered in available materials including the Program Notice, PRAI, ALRD, Narrative Template, and any published Q&A.



Request Support

Ask questions and request support on the following topics (or others):

- ✓ Program requirements and compliance
- ✓ Program application support
- ✓ Program design considerations to align with Tribal priorities and needs
- ✓ Workforce development considerations
- ✓ Stacking and braiding funds
- ✓ Consortia



Receive Support

NLR will work with Tribes as quickly as possible to provide support and answer questions.

NLR will also loop in your DOE Project Officer as needed for questions related to award administration.

Please note that [Program Notice 26-3](#) and the latest versions of the Program Requirements and Application Instructions and Administrative and Legal Requirements Document (ALRD) are authoritative sources and take precedence over any statements made during this webinar.

New Primary E-mail Address for the Tribal HEEHR Program

To provide support to Tribes and Tribal Consortia as you begin to update and submit applications we have a new email address.

Please email tribalrebates@nir.gov with any questions about the Tribal HEEHR program instead of emailing IRAHomeRebates@doe.gov.

Please note that [Program Notice 26-3](#) and the latest versions of the Program Requirements and Application Instructions and Administrative and Legal Requirements Document (ALRD) are authoritative sources and take precedence over any statements made during this webinar.

Next Steps: Support Materials

We encourage you to review Program Notice 26-3 and the other existing program requirements. We plan to provide the following documents to support the development and launch of Tribal programs:



Additional materials will be shared shortly, including:

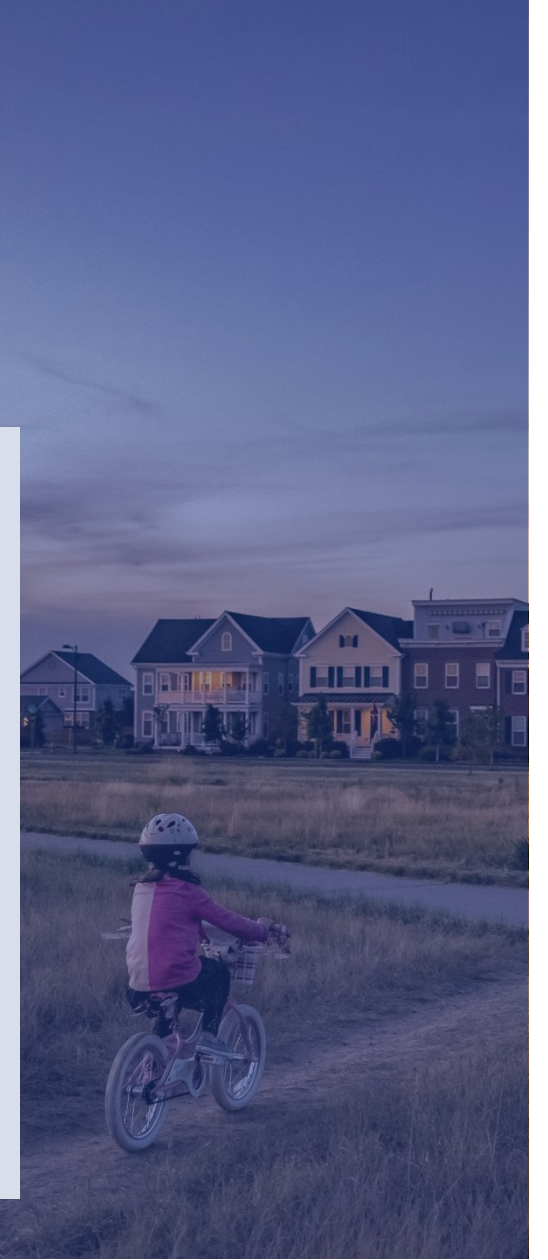
- Updated Narrative Template and Sample Responses
- Updated Budget Justification Workbook
- New Fraud, Waste, and Abuse Mitigation Plan Template and Sample Responses
- Updated Application Checklist

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Revised program guidance documents will be published in the future including:

- Administrative and Legal Requirements Document
- Program Requirements and Application Instructions and Data Requirements Guide
- Other support documents, as applicable



Q&A

Please note we may not be able to answer all your questions during this information session.

A copy of these slides will be emailed to all participants who registered for this event.



Thank You!

Please submit any additional questions to
tribalrebates@nler.gov.



U.S. DEPARTMENT
of **ENERGY**

Office of Critical Minerals
and Energy Innovation