Propane situation update

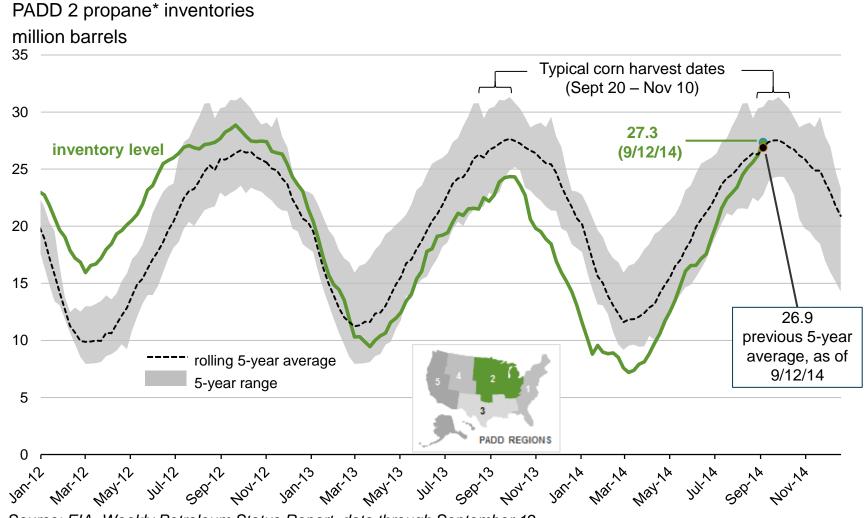
September 17, 2014 / Washington, DC

By Adam Sieminski, EIA Administrator



Independent Statistics & Analysis www.eia.gov

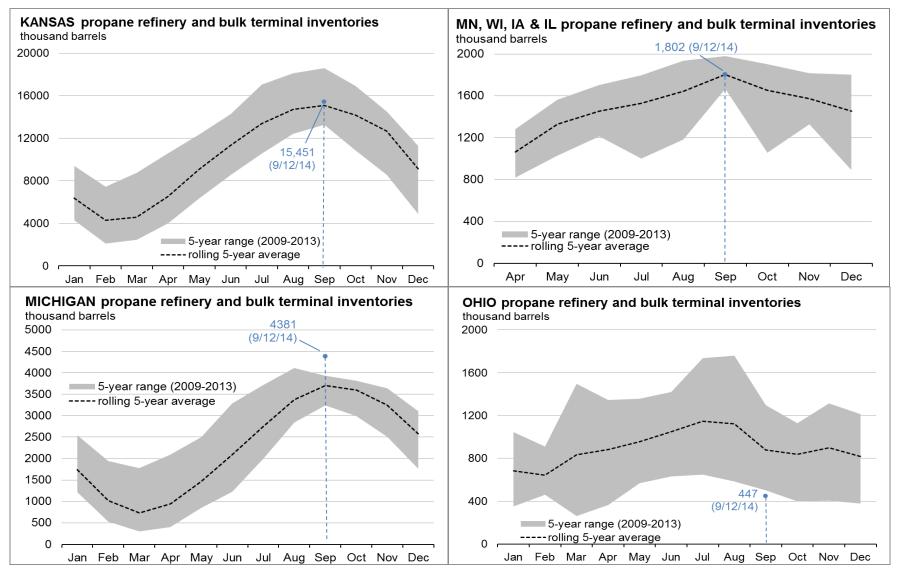
PADD 2 (Midwest) propane inventories are within the five-year range and above the five-year average



Source: EIA, Weekly Petroleum Status Report, data through September 12 *propane/propylene for fuel use only



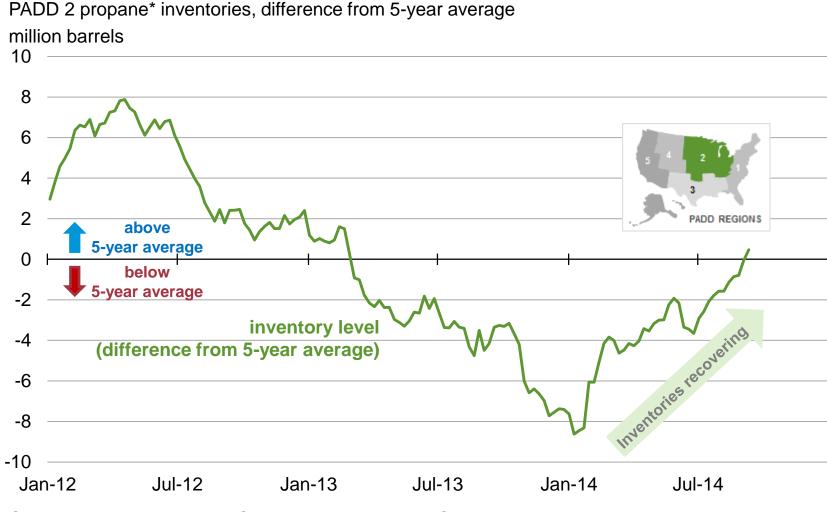
Current propane inventories for key individual states





PADD 2 (Midwest) propane inventories are now above the five-

year average



Source: EIA, Weekly Petroleum Status Report, data through September 12 *propane/propylene for fuel use only

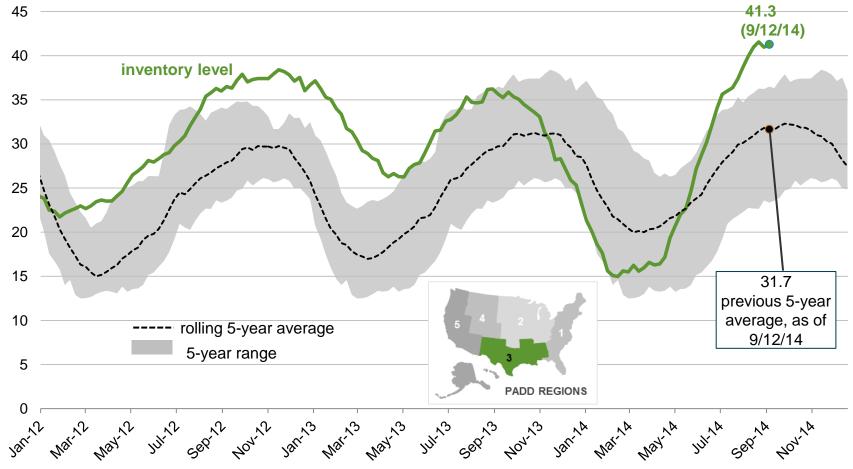


PADD 3 (Gulf coast) propane inventories are well above the

five-year range

PADD 3 propane* inventories

million barrels



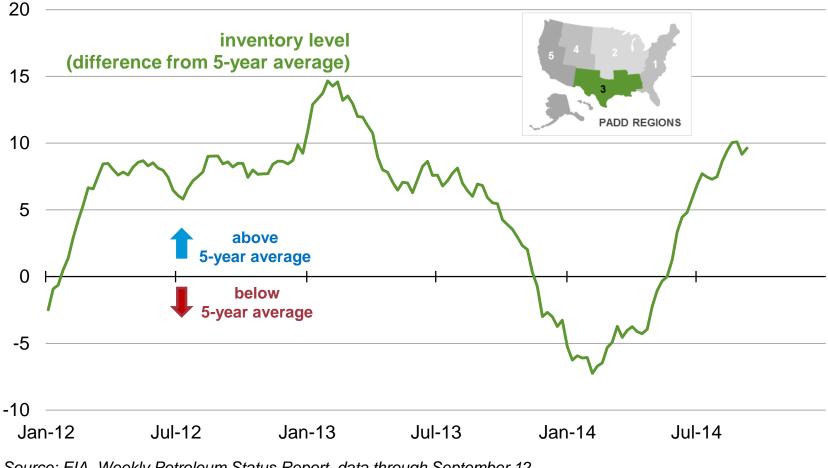
Source: EIA, Weekly Petroleum Status Report, data through September 12 *propane/propylene for fuel use only



PADD 3 (Gulf coast) propane inventories have been over the five-year average since May 2014

PADD 3 propane* inventories, difference from 5-year average

million barrels

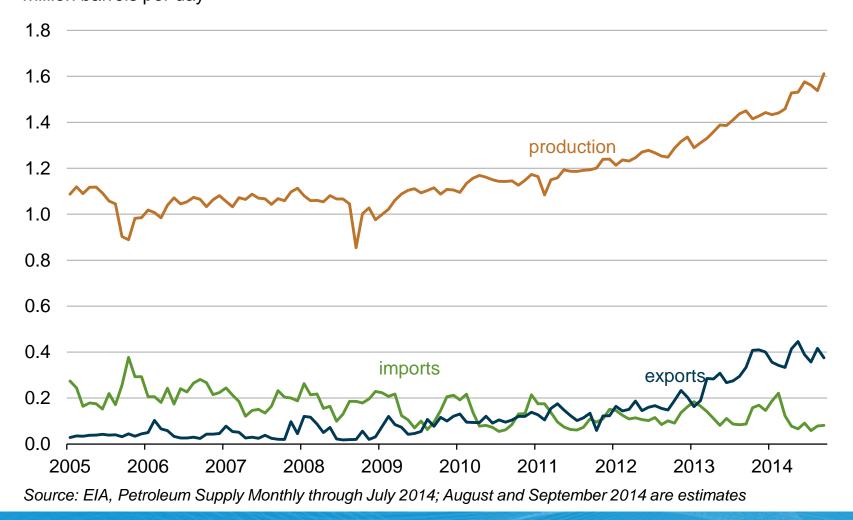


Source: EIA, Weekly Petroleum Status Report, data through September 12 *propane/propylene for fuel use only

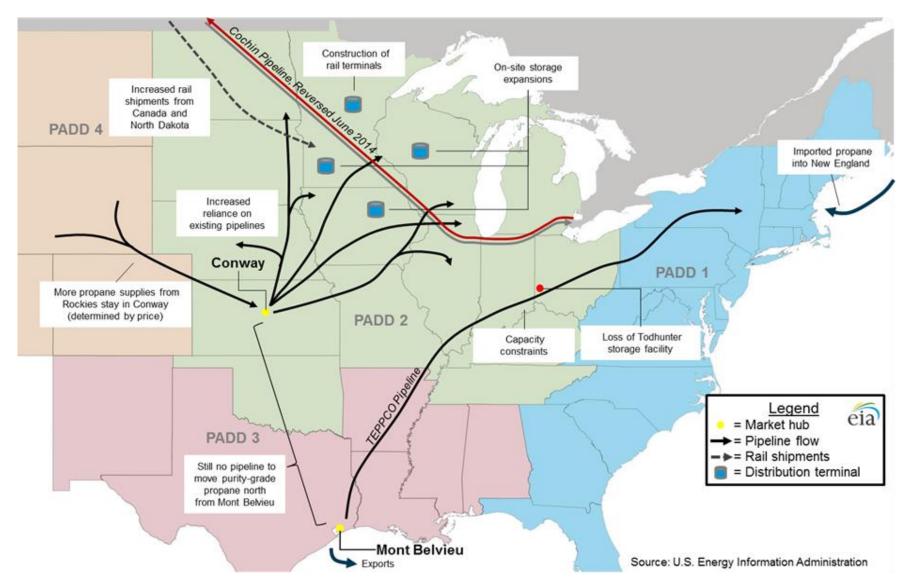


U.S. propane production and trade trends

U.S. propane and propylene production, imports, and exports million barrels per day



Winter 2014-15 propane supply diagram



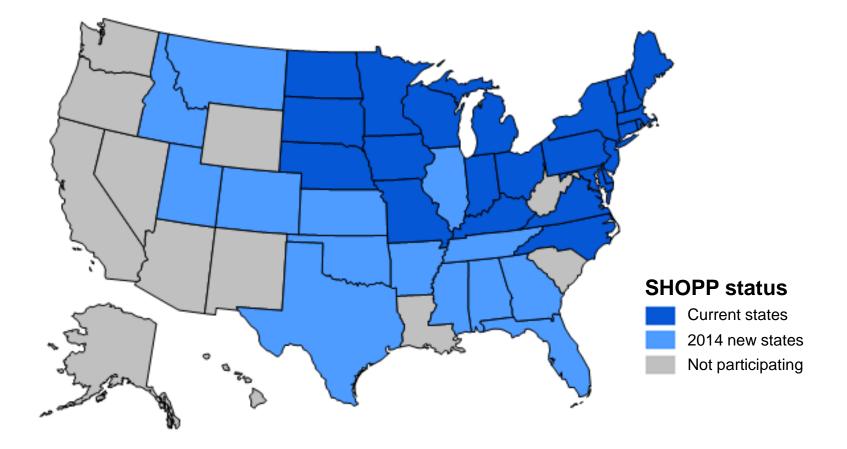


State Heating Oil and Propane Program (SHOPP) updates

- SHOPP is a collaborative program between states and EIA that provides weekly wholesale and retail prices for heating oil and propane at the state level
- With expected OMB approval, EIA will extend SHOPP (beginning October 2014) to additional states that were affected by the propane shortage last winter
- EIA expects to be providing more granular data to states on a weekly basis during the upcoming winter; EIA will be working with governors and state energy offices, who may want to encourage reporting terminals to improve granularity of inventory data



State Heating Oil and Propane Program (SHOPP) states



Source: U.S. Energy Information Administration



For more information

U.S. Energy Information Administration home page | <u>www.eia.gov</u>

Short-Term Energy Outlook | www.eia.gov/steo

Annual Energy Outlook | www.eia.gov/aeo

International Energy Outlook | www.eia.gov/ieo

Monthly Energy Review | <u>www.eia.gov/mer</u>

Today in Energy | www.eia.gov/todayinenergy

State Energy Portal | <u>www.eia.gov/state</u>

Drilling Productivity Report | www.eia.gov/petroleum/drilling

